

White Paper



Earth Power

FOR A BETTER WORLD

GENERAL INFORMATION

****MAKE SURE** that you read through this whitepaper, which describes the initial token sale in which the EARTH POWER COIN (EPC) sold. As explained in this whitepaper, EPC is a Crypto Token which is designed to be used for various services provided by the Service Platform. EPC can also be used as a mode of payment and be equipped usage rights of the services. EARTH CORE BANK (Eesti Vabariik:Estonia) (hereinafter "**Issuer**") will generally not limit EPC's usage or the types of business entities and/or projects that would like to use EPC for their business/projects.

Please note that EPC is **NOT** intended to constitute a security in any jurisdiction, **NOR** this whitepaper is a solicitation for investment in any terms. This white paper and/or token sale is **NOT** pertaining in any way to an offering of securities in any jurisdiction.

This whitepaper is **NOT** an offer of securities or a collective investment scheme, **NOR** does it require registration with or approval from the Monetary Authority of Eesti Vabariik(Estonia). The purchasers are advised to read this document carefully in full and perform due diligence. The letters of **BANK** are used in the Issuer name "EARTH CORE BANK", but in **ANY** country it does **NOT** hold a bank license.

Purchases of EPC made by the purchasers are final and **NON**-refundable, so any Individuals, businesses, and other organizations that would like to participate in the token sale should carefully weigh the risks, costs, and benefits of acquiring EPC at their own responsibility.

LIMITATION OF THE PURCHASERS

At this stage, users that are a citizen or resident (tax or otherwise) of any country or state where purchase of EPC or similar Crypto Tokens may be prohibited, or the token sale itself is deemed to be **NOT** compliant with the applicable laws and regulations, are **NOT** eligible to and shall **NOT** purchase EPC via its token sale. Please note that if you are a resident of listed countries and **NOT** eligible of the conditions in "**VIII. Supplement**" stated in the end of the book, you will **NOT** be able to purchase EPC through the token sale.

At this stage, users that are a citizen or resident (tax or otherwise) of any country or state where purchase of EPC or similar Crypto Tokens which contains future possibility of gambling or unjustified sales promotion premium related usages may be prohibited are **NOT** eligible to and shall **NOT** purchase EPC via its token sale.

Purchasers of EPC should have functional understanding of any mechanisms related to other Crypto Tokens. **Issuer** or any entities, officers and employees thereof will **NOT** be responsible in any way for loss of any Crypto Tokens, including EPC, and/or fiat currency resulting from actions taken by, or omissions of the purchasers. Please refrain from purchasing EPC or participating in the token sale of EPC if you do **NOT** have required experience or expertise.

Purchasers of EPC should carefully consider the risks and other demerits of joining the token sale and

acquiring EPC, and if necessary, obtain needed advice in this regard. You should **NOT** acquire EPC until you have received necessary advices, if you can **NOT** accept or understand the risks associated with this token sale of EPC (including the risks associated with non-development of the Service Platform) and other risks mentioned in below clauses and/or within this whitepaper.

RISKS

****MAKE SURE** that all purchasers of EPC carry with it significant risks **NOT** limited to, but such as below. Prior to joining the token sale, you should carefully consider all the contents described in this whitepaper, and consult lawyer, accountant, and/or tax professional if necessary, before determining the purchase of EPC.

- (a) EPC will be stored in third party wallet that supports ERC-20 tokens, which can only be accessed with a password selected by the purchaser, and/or private (secret) key associated with the wallet account. Be sure to keep this information in a safe environment, safely storing the password and other information in multiple locations and well separated from their primary location, or else it may lead to the loss of EPC and other Crypto Tokens. If your password is cracked or learned by somebody else, it may also lead to the loss of EPC.
- (b) The purchasers of EPC must recognize that some of the services, features, and/or technologies related to Service Platform is currently still under development and may undergo significant changes in the future. You must acknowledge that any of these expectations regarding any functionality of our platform may not be met for any number of reasons.
- (c) The purchaser must be aware that while **Issuer** will make best efforts to list EPC on major Crypto exchange around the world, however, it will be their judgment whether this may happen, and the main goal and/or our strategy on securing stable liquidity of EPC may not necessarily equal to this event. In this case, this may result in less liquidity than expected in the content of this whitepaper.
- (d) The purchaser understands that while **Issuer** will make best efforts to release the Service Platform accordingly to the milestone schedule mentioned in this whitepaper, it is possible that the official release may be delayed for any number of reasons.
- (e) The purchaser should be aware that the value of EPC may fluctuate significantly and be reduced in its value, or become worthless for any number of reasons as of any other Crypto Tokens. This may include, (but not limited to), the volume of supply and demand, Crypto Token's market situations, political or geographical reasons, changes of regulations, convulsion of nature, and technical reasons.
- (f) EPC will be issued on the ETH blockchain. As such, any malfunction or unexpected functioning of the ERC-20 protocol may impact the purchaser's ability to transfer or securely hold EPC. Such impact could adversely affect the value of EPC.
- (g) The Company is exposed to operational risk arising from a number of factors, including but not limited to weak teamwork, human error, processing and communication errors, errors of the Company's outsourcing agents, counterparties or other third-parties, failed or inadequate processes and technology or systems failures. The Company seeks to reduce these operational risks through controls and procedures. However, these measures do not address every possible risk and may be inadequate for those risks that they are intended to address.

DISCLAIMER

To the maximum extent permitted by the applicable laws, regulations and rules, EPC, any entities of **Issuer** and officers and employees thereof shall **NOT** be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this whitepaper or any part thereof by you.

Any entities of **Issuer** and officers and employees thereof shall **NOT** be liable for your loss of EPC after it is transferred to you by any reason including but not limited to your failure to maintain or backup an accurate record of your password or password cracking by somebody due to your poor maintenance of your password.

Issuer will do its best to launch its operations and develop the Service Platform. Any person undertaking to acquire EPC acknowledges and understands however that **Issuer** does **NOT** provide with any warranty as to the release of the Service Platform. They acknowledge and understand therefore that **Issuer** (including its bodies and employees) assumes **NO** liability or responsibility for any loss or damage that would result from or relate to the incapacity to use the EPC.

Regulatory authorities are carefully scrutinizing businesses and operations associated to Crypto Tokens in the world. In that respect, regulatory measures, investigations or actions may impact **Issuer's** business and may limit or prevent it from developing its operations in the future. Any person undertaking to acquire EPC must be aware that **Issuer's** business model or the Service Platform and its existing platforms may change or need to be modified because of new regulatory and compliance requirements from any applicable laws in any jurisdictions. In such case, purchasers and any person undertaking to acquire EPC acknowledge and understand that **NEITHER Issuer NOR** any of its affiliate shall be held liable for any direct or indirect loss or damages caused by such changes.

This whitepaper and any other materials or explanations made by **Issuer** and its officers and employees shall **NOT** and can **NOT** be considered as an invitation to enter into an investment. They do **NOT** constitute or relate in any way **NOR** should they be considered as an offering of securities in any jurisdiction. This whitepaper does **NOT** include **NOR** contain any information or indication that might be considered as a recommendation or that might be used as a basis for any investment decision.

NEITHER Issuer NOR any of its officers and employees are to be or shall be considered as advisor in any legal, tax or financial matters.

Acquiring EPC shall **NOT** grant any right or influence over **Issuer's** organization and governance to the purchasers.

NO REPRESENTATIONS AND WARRANTIES

Issuer does **NOT** make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this whitepaper.

REPRESENTATION AND WARRANTIES BY THE PURCHASERS

By participating in the token sale of EPC, the purchasers represent and warrant to **Issuer** as follows:

- (a) you are authorized and have full power to purchase EPC according to the laws that apply in your jurisdiction of domicile;
- (b) you are solely responsible for determining whether the acquisition of EPC is appropriate for you;
- (c) you are not acting as an agent on behalf of any other person or entity who wish to purchase EPC or participate in its token sale;
- (d) you have carefully considered the risks, costs, and any other demerits of acquiring EPC and understood such the risks, costs, and any other demerits associated with EPC and its token sale;
- (e) you are not acting for the purpose of speculative investment;
- (f) you agree and acknowledge that EPC does not constitute securities in any form in your jurisdiction;
- (g) you agree and acknowledge that this whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in your jurisdiction or a solicitation for investment in securities;
- (h) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this whitepaper, no such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;
- (i) you agree and acknowledge that this whitepaper, the undertaking and/or the completion of the EPC token sale, or future trading of EPC on any crypto currency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of **Issuer** or EPC;
- (j) the distribution or dissemination of this whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to **Issuer**;
- (k) you agree and acknowledge that in the case where you wish to purchase any EPC, it is **NOT** to be construed, interpreted, classified or treated as:
 - i. any kind of currency other than crypto currency;
 - ii. debentures, stocks or shares issued by **Issuer**
 - iii. rights, options or derivatives in respect of such debentures, stocks or shares;
 - iv. rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
 - v. units in a collective investment scheme;
 - vi. units in a business trust;
 - vii. derivatives of units in a business trust;
 - viii. any other security or class of securities.
- (l) you have a good understanding of the operation, functionality, usage, storage, transmission

mechanisms and other material characteristics of crypto currencies, blockchain-based software systems, crypto currency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;

- (m) you are fully aware and understand that in the case where you wish to purchase any EPC, there are risks associated with **Issuer** and its business and operations;
- (n) you agree and acknowledge that **Issuer** is **NOT** liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this whitepaper or any part thereof by you;
- (o) you will **NOT** use the token sale for any illegal activity, including but **NOT** limited to money laundering and the financing of terrorism;
- (p) all of the above representations and warranties are true, complete, accurate and **NON**-misleading from the time of your access to and/or acceptance of possession this whitepaper or such part thereof (as the case may be).

. UPDATES TO THE DETAIL OF THE TOKEN SALE

Issuer reserves the right, at its sole discretion, to change, modify, add, or remove portions of this whitepaper and the terms at any time during the sale by posting the amendment on the **Issuer's** website. Any purchaser will be deemed to have accepted such changes by purchasing EPC. If at any point you do not agree to any portion of the then-current version of this whitepaper and the terms, you should not purchase EPC

MARKET AND INDUSTRY INFORMATION

This whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be **NO** assurance as to the accuracy or completeness of such included information. **Issuer** has not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, any entities of **Issuer** and officers and employees thereof do **NOT** make any representation or warranty as to the accuracy or completeness of such information and shall **NOT** be obliged to provide any updates on the same.

DEFINITIONS

Definition of general terms described in this document	
Token	<p>refers digital currency that uses distributed ledger technology collectively and is also called crypto currency.</p> <p>Tokens are classified into "payment token" using payment with other currencies, "utility token" for specific purposes, "asset token" represents rights of assets. Also, a token with more than one of these functions is called "hybrid token".</p> <p>In this white paper, token sold by the issuer at the token sale is EARTH POWER COIN, and the abbreviation is described as EPC.</p> <p>EPC is a hybrid token with the functions of both payment token and utility token.</p>
Issuer	<p>refers the issuing company that raises funds by issuing this token.</p> <p>Issuer in this whitepaper is EARTH CORE BANK (Eesti Vabariik).</p>
Holder	<p>refers to a user whom owns Token(s), regardless of the result of purchase, succession, gift, etc., and must be KYC verified.</p>
KYC	<p>refers to the "Know Your Customer" checking process, including identification verification based on the AML/CTF Rules (Anti-Money Laundering/Counter-Terrorism Financing Rules) based on the FATF (Financial Action Task Force) guideline, which will be conducted upon the token sale of EPC and by each Service Operators.</p>
Whitelist	<p>refers to a list of qualified applicants who has completed both KYC verification and registration of their ERC-20 Address.</p>
Purchaser	<p>refers to a person who accepts the conditions and contents described in this Whitepaper and purchases Earth POWER Coins (EPC) through the Token Sale.</p>
eco system	<p>refers to the entire business ecosystem involving services and users provided by service operators through the service platform.</p>
Service platform	<p>refers to the service system that provides this token as the foundation of the ecosystem.</p>
Service operator	<p>refers to the operator of the service platform.</p> <p>In this white paper, the Issuer 'EARTH CORE BANK.' applies.</p>
Customer	<p>refers to the customer of the service provided by the service operator.</p> <p>Depending on the content of the service, holder and/or third party applies.</p>
ETH System	<p>refers to a computer system that administrate the generation of ETH Tokens and control multiple functions of ETH Platform, including related products that supports its users.</p>

Token rights	refers the holder's right set by the service operator and implemented in the token through the ETH system.
reward	refers collectively the return obtained by the exercise of holder 's right, and it includes economic compensation and/or compensation without economic value.
Monetary Reserve Management (MRM)	Monetary reserve management is a mechanism that supports the basic value characteristics of tokens and stabilizes value by holding other assets including currency.
Token sale	Refers to the sale of a newly issued "token name" based on the description in this white paper. Token sale has pre-sale pre-sale and book sale token sale.
Fact Sheet	refers a statement summarizing various conditions of this Token Sale.
Soft Cap	refers to the upper limit of a Token sold during the Token Sale, which the Token Sale could be terminated in middle of the holding period at the Issuer's discretion.
Hard Cap	refers to the maximum quantity of the Token Sale.
Exchange	collectively refers to private exchanges that can exchange this token with other crypto currencies and/or fiat currencies.
Wallet	collectively refers to applications that have the function to store and send/receive this token and have the function to generate holder specific address and secret private key.
address	refers to the storage location of the token generated by the holder (similar to the bank account number).
Unjustifiable Premiums and Gambling related Regulations (UJPGR)	refers to a series of laws and regulations that prevents unjustifiable premiums and unjustifiable labeling (e.g. in Japan, it refers to "Act against Unjustifiable Premiums and Misleading Representations marking law", but not limited to this) and gambling related laws, and its definition shall include similar laws and/or regulations of each jurisdictions in the world.
Financial Regulations	refers to a series of laws and regulations to financial institutions, securities and corporates (in Japan, it refers to "Act on Settlement", "Financial Instruments and

Exchange Law”, but not limited to this) and its definition shall include similar laws and regulations of each jurisdictions in the world.

Definition of technical terms described in this document

Big data	refers data sets that are so voluminous and complex that traditional data processing application software are inadequate to deal with them.
Artificial intelligence (AI)	Artificial intelligence refers intelligence demonstrated by computer machines.
Intellectual property rights	refers to the entire artifact that processed Big data with AI n this Whitepaper.
Third party use organisation	refers to an organisation that uses attribute information with permission of the owner of personal information and permission of the service operator.
Outsourced agency	refers to a contractor who acts on behalf of part or all of the business with the consignment from the service operator.

I. ABSTRACT	1 3
II. PROJECT	1 3
II.1. OVERALL PICTURE OF THE PROJECT	1 4
II.2. The future service by IOT×BLOCK CHAIN×BIG DATA.....	1 4
III. SYSTEM ARCHITECTURE	2 1
III.1. SERVICE PLATFORM FUNCTIONAL FRAMEWORK	2 1
III.2. PRODUCTS	2 2
III.3. ROAD MAP	2 3
IV. BUSINESS MODEL	2 4
IV.1. OUTLINE & MONETIZATION	2 4
V. TOKEN SALE	2 5
V.1. FACT SHEET	2 5
V.2. ABOUT THE TOKEN.....	2 6
V.3. USE OF PROCEEDS	2 7
V.4. DISTRIBUTION	2 8
V.5. LIQUIDITY	2 9
V.6. Limitations	3 0
VI. COMPANY	3 1
VI.1. NAME	3 1
VI.2. MISSION AND VISION	3 1
VI.3. TEAM.....	3 2
VII. CONTACT	3 8
VIII. SUPPLEMENT	3 9

I. Abstract

Earth Power Coin(EPC) is a new cryptocurrency that will integrate the non-digital world and the blockchain space, and aims to expand Blockchain Technology even further. By EPC, users will be able to see the data recorded on the blockchain in almost real time. So it is expected to have tremendous effects in ensuring reliability on complexed supply chains. However, blockchain is a mechanism which only works in the digital world and no power to guarantee the reliability of physical "stuff"

Therefore, in EPC, the non-digital substance "thing" is linked to the block chain We are developing the IC tag "Nano-tag (nano-tag)" (provisional).The utility type electronic token used by this service platform is issued and operated using the virtual currency issuing system ETH system.

II. Project

II.1. Overall Picture of the Project

Earth Power Coin(EPC) is a new cryptocurrency with our own technology integrated which links blockchain and a non-digital stuff. Nano-tag, the proprietary technology which EPC brings a whole new product that is able to extend the blockchain revolution, which will change the concept of reliability, to the realm of physics. We believe that this technology will be used in a variety of areas, not only logistics market but many markets with a new form of security. Also, we acquired international patent on raw material called Earth Power which is vital for the development of Nano-tag. Other than Nano-tag, we are already working on developments of others utilizing the Earth Power.

Social Issues

The rapid expansion of the virtual currency industry is at the same time focused on the market size for new technologies called blockchains. However, it is only the business form via the Internet, and its application to non-digital (analog) business forms is considered difficult. As a result, block chains of technologies that are essentially as innovative as bitcoins are recognized that is the technology behind virtual currency.

Blockchain is often recognized as a supporting technology for cryptocurrency even though It's actually innovative as the existence of Bitcoin.

This causes extra time for businesses to adopt blockchain.

Our project focuses on integrating non-digital substance and the blockchain technology to accelerate the adoption of the technology to broad range of business.

First steps of the solution

We have a spectacular vision for the future of this project. But first, it is used conventionally. We will improve and introduce RFID tags. We will then develop and introduce the invisible tag "Nano-tag". It detects the management of deliveries in the logistics industry by invisible tags, and manages them in its own block chain in the future. With services, this makes it possible to significantly reduce personnel costs and management costs for the logistics business. That can also prevent the entry of forgeries. Let's explain the principle briefly.

II.2. The future service by IOT×BLOCK CHAIN

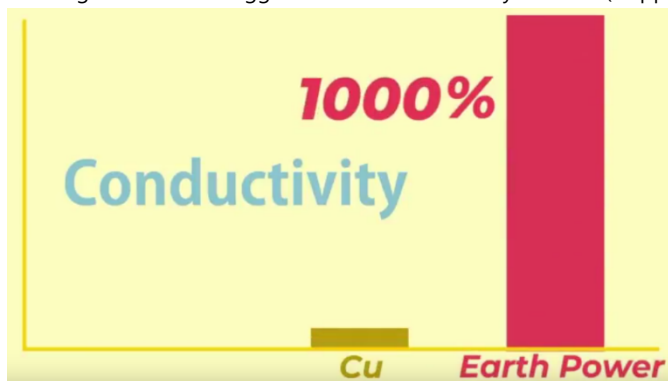
New combination of IOT and BLOCK CHAIN as a logistics IT solution. Provide future service.

The first product is a new IOT service called nanotags.

Nano tag



Nano-tag has 10 times bigger electrical conductivity than CU (Copper)



lower power costs since its size is small.



NANO-TAG can distinguish individual management and counterfeits.



NANO-TAG will also realize cost reduction in logistics management.



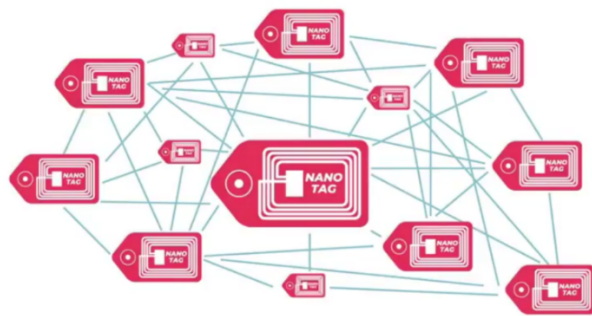
Since Nano-tag could identify real stuff and an imitation, the collateralization of the value is available by putting it in the valuable stuff and the product management can be done on the database by linking IoT and Blockchain. Nano-tag can be also inserted into valuables such as paintings, jewelries and watches.

The second product is Nano-security. This is linked with Nano-tag and electronic devices such as mobile phones and computers, and its security lock will be activated when the user doesn't hold their Nano-key.



The third product is Nano-tag IC Chip. This IC chip can even be inserted into a banknote since it's nano-sized and invisible. Also, it can identify products and store all database including data regarding to inventory management, production date and producers,

Nano-tag could be adopted into a variety of products.

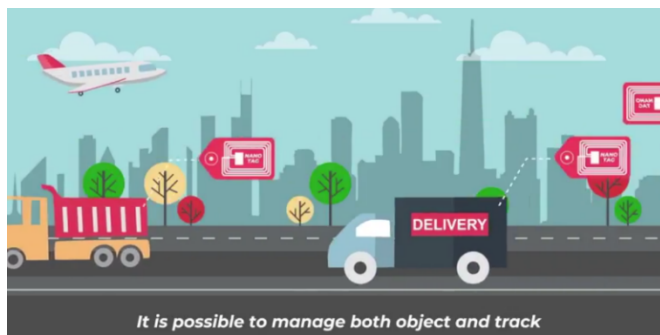


Original "sensor" Original "block chain"

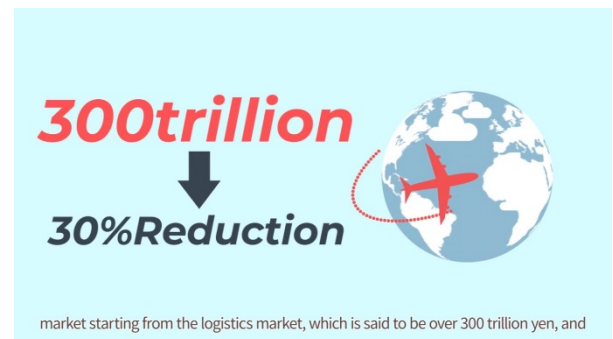


Can be attached to everything

The existing market size of this logistics IT solution is over 300 trillion yen.



It is possible to manage both object and track



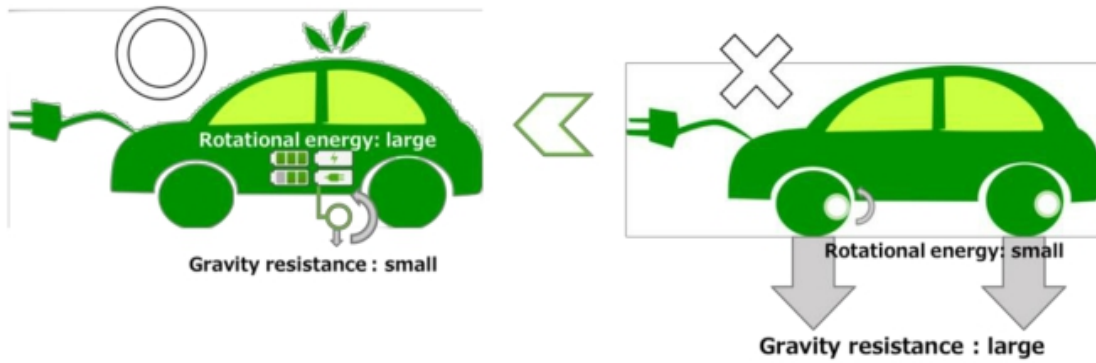
II.3. Other development projects with Earth Power, the material with international patent

The wheel-mounted generators will make everyone imagine a dynamo generator mounted on an old bicycle. Certainly, this generator can generate electricity. However, as the gravity load for riding a bike increases, it takes a lot of effort to crawl.

This is because the dynamo resistance is high and the dynamo resistance exceeds the rotational energy of the wheel.

The concept of the Digital Mining Car (DMC) is that can also be called "auxiliary wheel power generation", and the resistance to the rotational energy of the wheel is extremely small, so it is possible to efficiently convert kinetic energy into electric energy.

What is the Digital Mining Car?



The DMC enables such following things;

1. Unconsciously generate electricity by driving a car in everyday life.
2. Charge to the battery.
3. Mining block chains using the PC brought in a car.
4. Or connect the storage battery to the office or home and use it variously
5. Get mining compensation.



Additional concept of the DMC

Screw type DMC (SW-DMC) is also under planning. This product is applied fluid dynamics and can take out rotary energy effectively. The company will lineup such a series of the Energy Harvesting Mining Products (EHMP) in the future.



Next Steps and Future Vision

The concept of Energy Harvesting is one of the ultimate eco-friendly sustainable futures that harmonizes environmental protection with smart digital life.

The blockchain concept is a decentralized, truly democratic digital distributed ledger technology that supports the smart life of the future.

The EPC ecosystem aims for the wise life of the future of humanity supported by these two technologies.

To expand this, the company challenges a wide range of business areas.

1) In the "zero cost energy" of the EPC ecosystemNew financial economy

2) Wide range of smart life apps by EPC ecosystemApplication



Challenge to the new financial economy

Current issues on existing cryptocurrencies are its “volatility and safety”.

In order to gain the compatible position with fiat currencies, these issues should not be avoided. The true nature of cryptocurrency is not for speculative trading but for highly smart availabilities in the real world.

For stable cryptocurrency, there are some attempts already in the world, like as Fiat-Pegged-Currencies (FPCs).

EPC Stabilizer

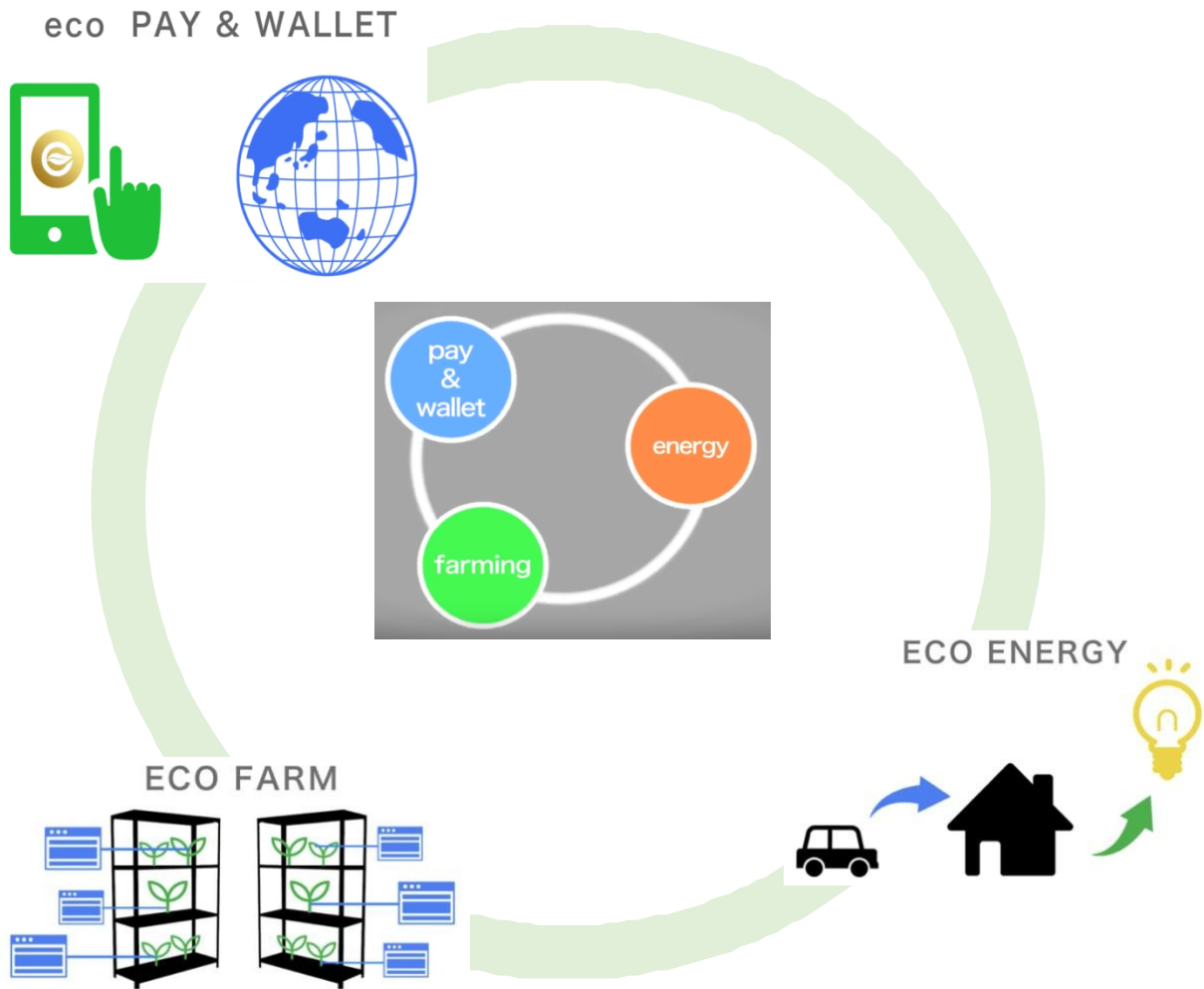
Without anchoring by Fiat currencies, we are planning to install stabilizing function using Artificial intelligence (AI) in exchanges transactions. Stabilized EPC token will be useful various settlements, such as international trades, commercial payments etc.

Extensive applications in the real world

Recent days in the world, hardware development such as cryptocurrency ATM has begun. The Company is going to develop continuous update for commonly usable EPC token so that users can easily and safely handle, and easy to use in real stores.

As an example of dream, EPC token can be tied with the Digital Mining Car, producing safe vegetables in the home plants using its surplus power and trade these agricultural products using stable and safe EPC tokens. EPC token can be exchanged to fiat currency at Crypto-ATM in convenience stores. This future image is one of smart life based on harvested clean energy and safe blockchain network.

Sustainable EPC Token Ecosystem

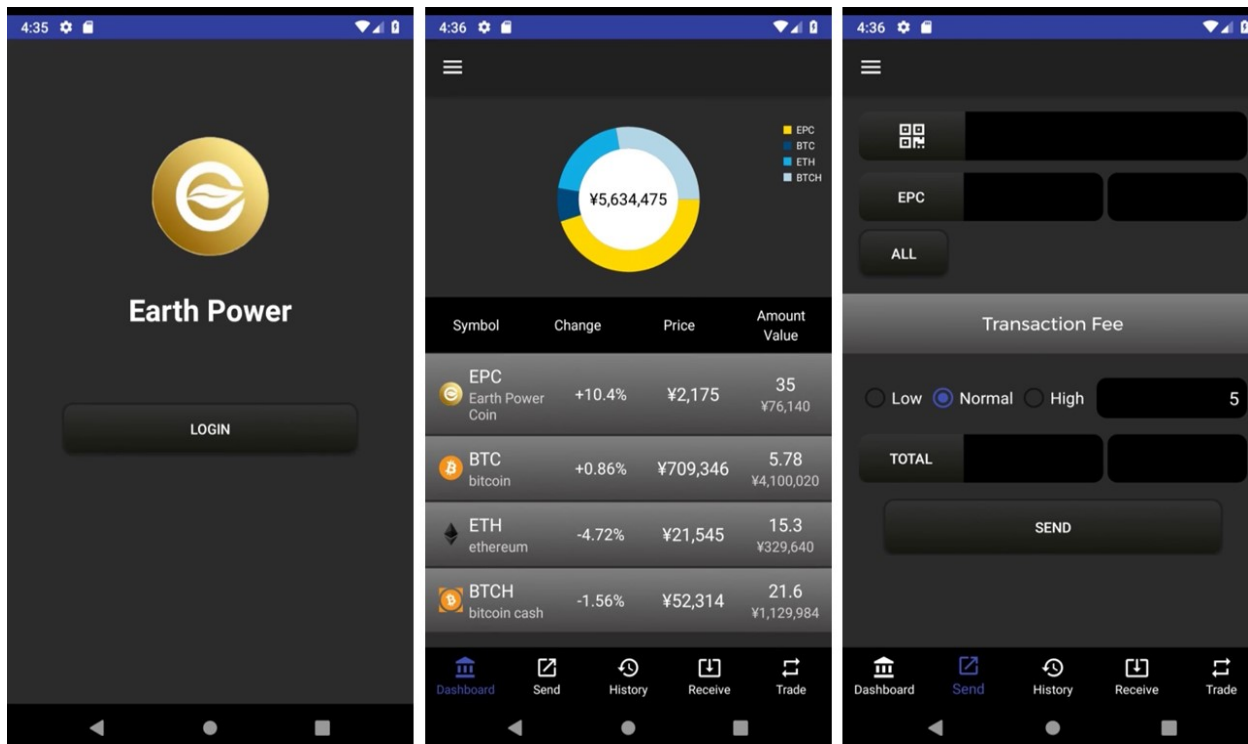


III. System Architecture

III.1. Products

Client System

All platform functionality will be fully realized on the web to enable key authorization functions, services and robust wallet interactions. This can be realized independent of the type of mobile device such as for Android, iOS and Windows.



Register

Name

Required

E-mail

Required

Mobile Phone Number

Postal

Required

Address

Required

Building

Password

Required

Confirm Password

Required

Number of points desired

Introducer

Required

Please fill out the name who introduced you.(REQUIRED)
If you don't have any intriducer,please answer "NO"

Register

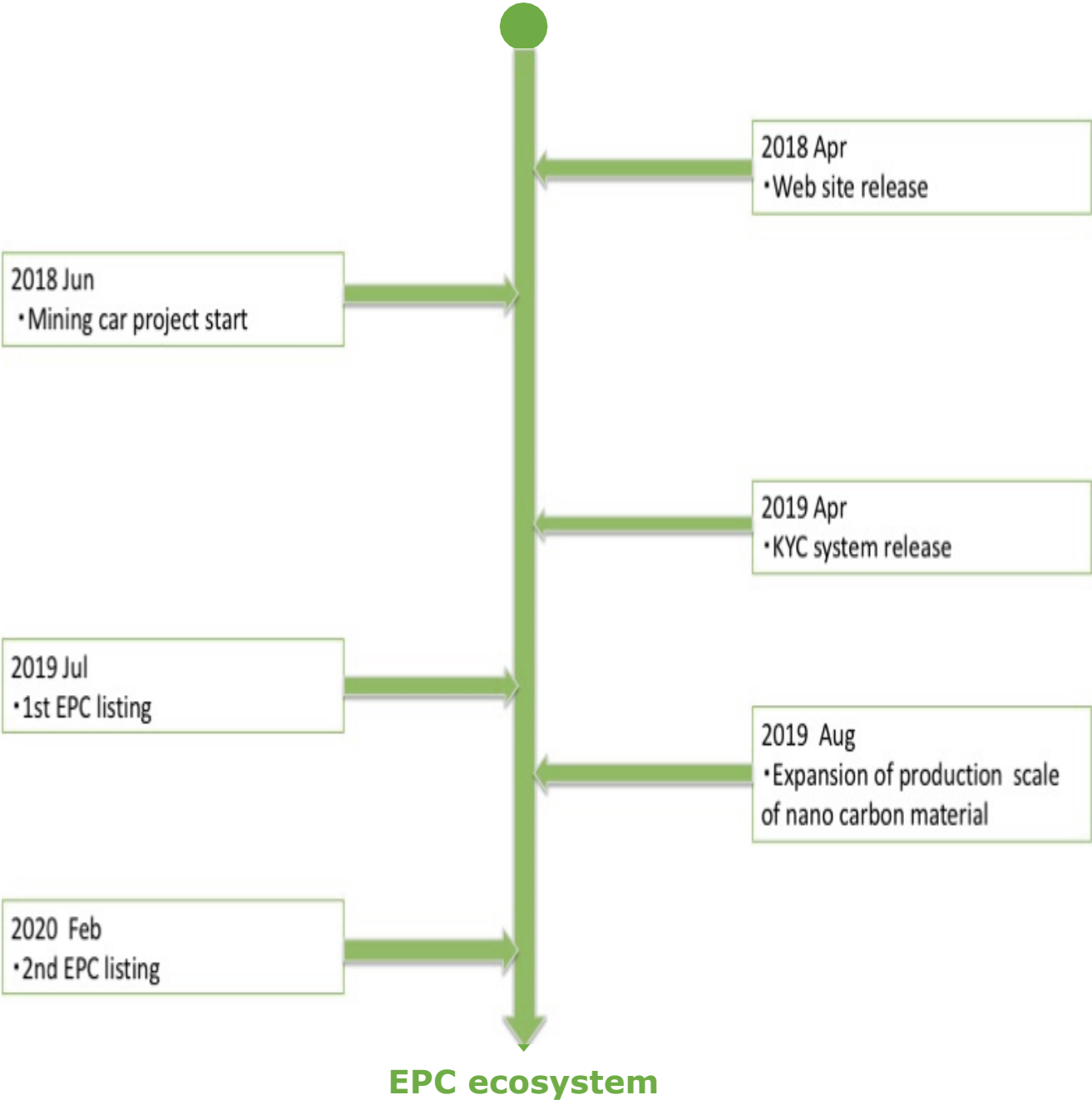
KYC (Know Your Customer) system

We are developing KYC (Know Your Customer) system in-house.

This makes it possible to securely manage the information of customers participating in the token sale, and it is also possible to prevent participation in the token sale for the purpose of money laundering and the inflow of money from antisocial forces.

.

III.2. Road Map



IV. Business Model

IV.1. Outline & Monetization

We utilize and develop CNH. Therefore, the value as intellectual property has the inherent nature of return, which rises with the passage of time.

There is a risk that token participants will provide funding early in the project, but subsequent value increases are mainly.

This is due to the increase in the number of users and the increase in usage frequency.

IV.2. Payment

EARTH CORE BANK wants to eliminate unnecessary barriers to entry, while still providing market support for the EPCs. So, the conversion to ETH tokens will run as a background process - making the platform currency enabling consumers to use major Fiat and Crypto currencies as a form of payment.

IV.3. Go To Market

The EARTH CORE BANK team is already in talks with our first customer company to conduct pilots in data retention to test our community value chain solutions. We also plan to bring ECO to mainstream market and mass adoption by creating value and directly addressing the consumer, who is most attributable to the community. After the successful launch with paying customers from all segments, EARTH CORE BANK will expand aggressively with the help of our network of country managers, partners, advisors, customers and employees.

V. Token Sale

V.1. Fact Sheet

Token Name	EARTH POWER COIN
Token Symbol	EPC
Payments Accepted	BTC, ETH,
Total Token Supply	20,000,000,000 EPC
Price per EPC	(Reference notation 1 EPC=\$ 0.011, 1 EPC=¥10 As of March 2019)
Token Sale (Scheduled)	1st round: 600,000,000 EPC February 2019
Smart Contract Address	Will be notified to the Whitelist register
KYC Policy	"During the Token Sale, Issuer will conduct Know Your Customer ("KYC") verification procedure for all of the purchasers of EPC Tokens. This would entail the purchasers to submit their passport or ID photo. A Corporate should submit Representative Director's passport or Photo ID and additional documents if necessary."
Restrictions	EPC Tokens are available for purchase in any country except the countries, including its states, territories in or under the laws of the country, where (1) cryptocurrency or blockchain technology are prohibited, or (2) EPC can't be freely transferable, or (3) Issuer does not meet the legal requirements of the country. (4) Purchasers NOT eligible to conditions in VIII Supplement
Delivery	After the Token Sale, Issuer will deliver the EPC to the purchasers.
Utility of Token	The EPC are used to access certain functionalities of the Service platform including registering a new asset, transferring an asset, and a variety of other authorization features. The EPC Token does not represent or confer any ownership right or stake, share or security or equivalent rights.

V.2. About the Token

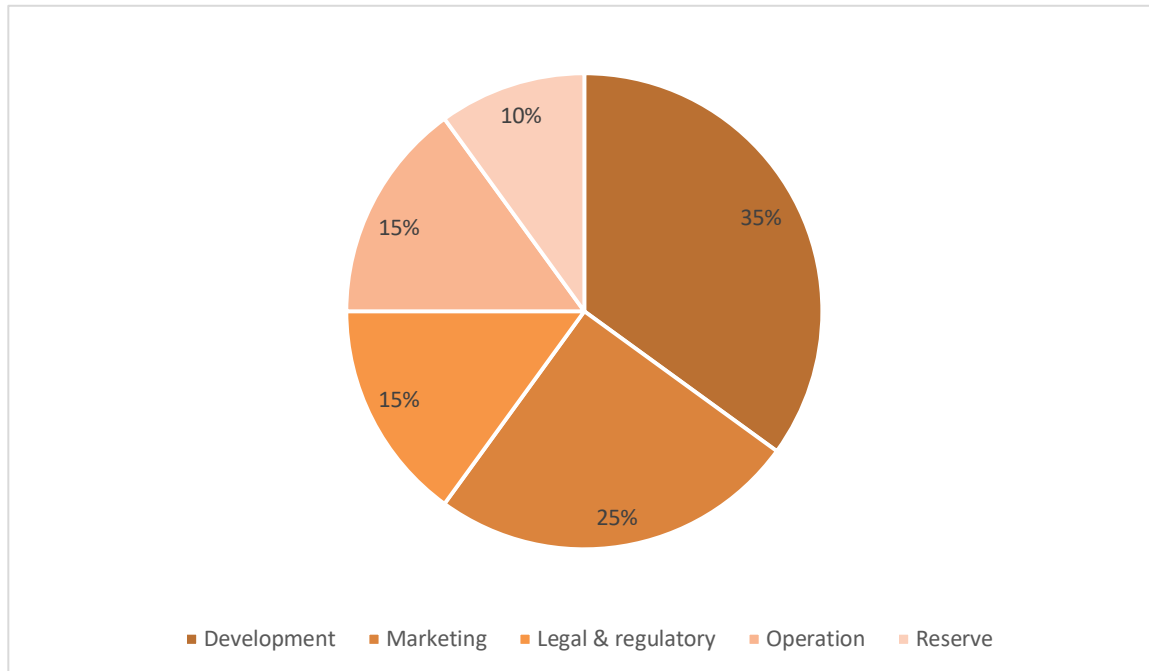
Token type:	Utility Token
Token protocol:	Ethereum Block Chain (ERC-20)
Issuer:	EARTH CORE BANK (Eesti Vabariik:Estonia)
Liquidity	There are no exchanges accepting EPC at this time. The Issuer will promote to major crypto-exchanges in the future with its best effort. The token Holders can take advantage of the benefits of ERC-20 and transfer EPC via Person-to-Person (P2P)'s applications or exchanges/OTC (Over-The-Counter) dealers handling with alternative coins/tokens. However, Issuer will not guarantee the success or failure of these transfers and the Holders shall be responsible through their individual negotiations.

Earth Power Coin (EPC) is convenient, efficient and economically forms a means of payment for services provided on the Service platforms and are not securities to be used for speculative trading purposes. There is no public market for the EPC and there is no guarantee on the future value of the EPC. The possibility exists that the EPC could be worth nothing. Ownership of EPC carries no rights, express or implied, other than the right to use EPC as a means to obtain Services, and to enable usage of and interaction with the Service Platform, if successfully completed and deployed.

In particular, the buyer understands and consents that the EPC does not represent or grant ownership or shares or equivalent rights or rights to future revenue sharing, intellectual property rights or any other form of participation. You The Service Platform and / or Service Operator and its Affiliates, except for the Service Platform's service and use rights, are subject to these terms and conditions and applicable platform terms and policy restrictions and terms. EPC is not intended for electronic money, securities, commodities or any other type of financial instrument.

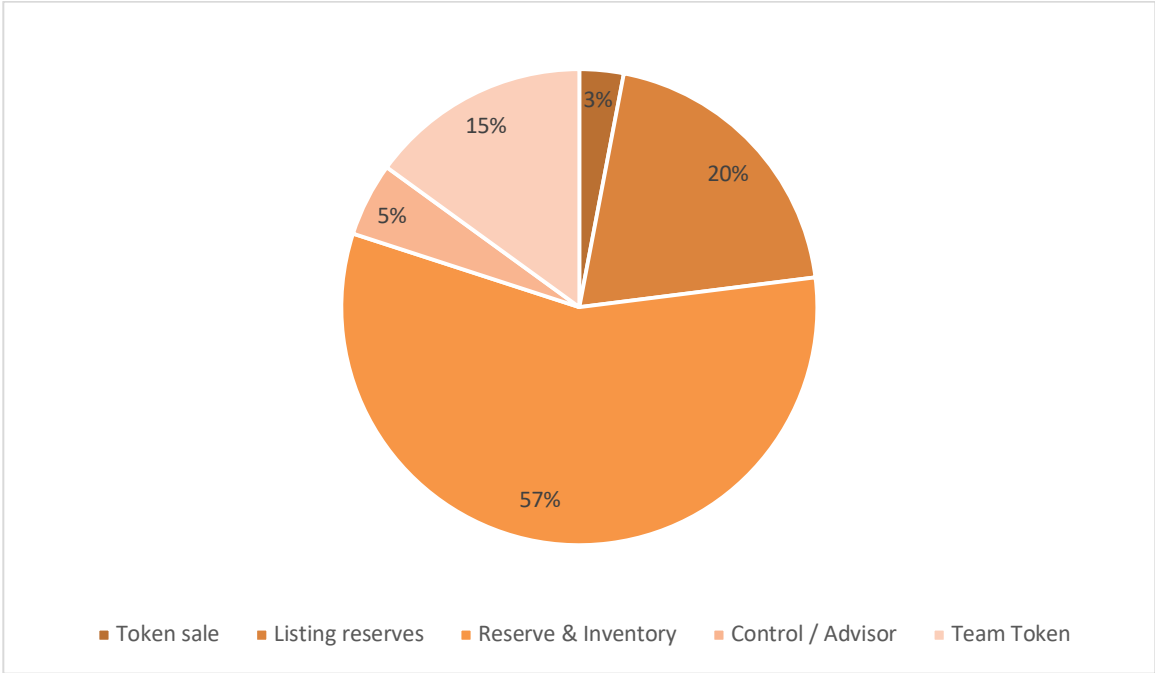
V.3. Use of Proceeds

The primary use of the sales revenue will be for finalizing the development and for marketing purposes.
The Token Sale revenue will be used for the following purposes:



Development:	35%	for development in order to provide services with higher quality.
Marketing:	25%	for securing approval and support from as many people as possible and increasing the number of participants in the project.
Legal & regulatory:	15%	taking action in conformity with the laws of other countries.
Operation:	15%	for operations necessary for designing the project.
Reserve:	10%	hold 10% of the funds as a surplus for bringing success in the project.

V.4. Distribution



Token Sale:	3%	600,000,000 EPC for Token Sale.
Listing Reserves:	20%	Reserves for listing to exchanges
Reserve & Inventory:	57%	to ensure stability of the price of EPC currencies.
Control / Advisor:	5%	for building and forming an auditing organization with
		the aim of developing and growing this project
		healthily and continuously.
Team Token:	15%	Team members hold 10% of the tokens in an effort to
		develop and grow this project in a continuous manner.

V.5. Liquidity

Post-Token Sale Trading

While we cannot guarantee substantial liquidity levels of the EPC until the platform is fully deployed, we will make every effort to enable the growth of the liquidity market right from the start.

Liquidity

Our goal is high levels of liquidity on EPC market. This is achieved through the laws of supply & demand. Through subscription and transaction fees for each of our services we gain more market share, the demand for EPC increases thus creating buy-side liquidity.

-

v.6, *Limitations*

The tokens following token sale have the following restrictions.

The following limitations apply to tokens after the Token Sale period.

Tokens that were purchased during the Token Sale period:

Those that purchased tokens during the Token Sale period, will be able to sell back 25% of their total token amount per month.

Tokens offered to the founders:

Sale restrictions apply to tokens owned by the founding members for 6 months after the end of the Token Sale period.

Tokens that are purchased outside of the Token Sale period:

Sale restrictions apply to tokens purchased outside of the Token Sale period. The restrictions apply for 6 months after the end of the Token Sale period.

I. Company

I.1. Name

EARTH CORE BANK

EARTH CORE BANK is registered corporation in Eesti Vabariik (Estonia).

The Company is the operating entity of the Service platform that will provide services, facilities and consulting to the Service Operators. The Company develops the Earth Power Coin System and monitor over all the system and the platform. Some functionality, security audits, etc. may require third-party vendors and service providers to work independently or jointly with EARTH CORE BANK.

Address:

HARJU MAAKOND, TALLINN, KESKLINNA LINNAOSA,
ROOSIKRANTSI TN 2-K493, 10119

CEO: Yuki Urushizawa

Email:

surport@earthpower.io

Web: <http://www.earthcore.info>

I.2. Mission and Vision

Aiming to a digital world and the real world combined society

Non-digital substance through IC tag "Nano-tag" technology By linking "things" and block chains, the human, time and money costs are greatly increased. We aim to be a society where we can reduce.

Starting with logistics, we will expand the range of fields to such as security and media and extend reliability which is guaranteed only in the digital world to the real world by utilising Nano-tag.

We are also looking into advancing into exchanges, We aim to build a world currency platform based on cryptocurrency.

I.3. Team

Our team is a healthy mix of Software Engineers, Blockchain Developers and Consultants, Design Experts, Marketing & Branding Specialists – all committed to the success of this venture.

Masaaki Hirai

CEO



Having started international exchange and Ukiyo-e picture diplomacy from the time of his thirties, he has established a network with presidents, prime ministers and ambassadors from around the world.

In recent years, Hirai advocates the International Monetary Union Gate concept, developing the advanced cryptocurrency wallet, established EARTH CORE BANK Ltd. in Estonia, and is promoting alliance between many cryptocurrencies and banks.

Simultaneously he is also responsible for developing the core technologies of the latest technology Mining Cars and EARTH POWER COIN.

Patent, license, etc.

Patents: patent pending for safety wheels, obtained patent for production of carbon nanohorns

Exclusive license: 1. Patent No. 5354592, 2. Patent No. 5647827, 3. Patent No. 5852973

Literary works: [Ukiyo-e Gaikou Kembunroku] iPad to "toyokuni" wo mochiarukou ([Diplomatic travels with Ukiyo-e pictures in hand]; Carry iPad and "a wealthy country and its culture" with you)

Yuki Urushizawa

COO



Started at the age of 19, YUKI has worked as representative of piece song project singing in 1000 people and 100 countries.

After that, he has worked on Ukiyo-e print diplomacy with president and ambassadors of many countries with CEO Hirai, hosted the Ukiyo-e Seminar in various countries around the world, and is involved in many clean energy development projects.

Currently he is an executive officer of three companies including company officials of type 1 travel industry.

Yukio Yamashita

CTO



Yukio leads this project as Chief Architect. He is providing consulting service to publicly listed companies and designing systems relating dealing, exchange operation and blockchain. After the carrier of computer system industry (including programmer, SE, game programmer, network engineer and project manager) and experience of financial derivative dealer, he started his own company as financial consultant/project manager. He achieved numerous projects utilizing his experiences of derivative trading strategies including arbitrage, spread, straddle and systematic trading. The track record of financial system development includes following clients; Tokyo Commodity Exchange, Tokyo Stock Exchange, Osaka Stock Exchange, NYMEX, Nomura Securities, Daiwa Securities, Sony Bank, Japan Net Bank, Monex Securities, Rakuten Securities, The Bank of Tokyo-Mitsubishi UFJ, Mitsubishi UFJ Morgan Stanley Securities and FX system service Providers. He develops the ICO platform including the KYC system and the exchange system, and is fostering blockchain engineers.

Kosuge Takao

CMO



Graduated from Aoyama Gakuin University Tokyo Department of Economics Department of Economics, Index Holdings(Former Jasutaku listed company) joined the company.

Independent after engaging in new superstar launch business, M & A business.VOD related business, application related business Independent as a founding member of Alfred Core (IT development corporation). Currently he is CEO of WiZBL Japan.

Chang Hsush Hua(YUKI)

Chairperson of the Board



Born in Taiwan Overseas Chinese of the American nationality Learn financial at a university in New York. After graduation, launched PC maker sports shoes maker in the US and expanded operations to South Africa and Brazil.

Currently she is involved in the management of global environmental companies with branches in Malaysia, South Africa, New York and Taiwan based in Hong Kong.

Ragnar Mauer

Estonia adviser



Born in Tallinn, Estonia in 1989. He studied gene technology in Tallinn Technical University and then did work on organic synthesis.

He then continued with Asian Studies and learned Japanese in Tallinn University, which he put to use in Microsoft Skype in the data analysis and fraud prevention department.After that, he has been working as a translator and interpreter to connect Estonian and Japanese businesses.Cross-border EC, Trade, M&A attorney.Executive

Takeshi Sato

Executive adviser



Meigakukan Holdings Co., Ltd./ President and Representative Director
After managing a temporary personnel business and tutoring school for individuals, Mr. Sato is running 300 school bases mainly a Japan nationwide FC business of tutoring classroom for university examinees, and also he manages medical cramming schools and English learning classes.

Other major activities:

The first president at STAR GATES (Independent Entrepreneurial University)

- President at Visiting Nursing Rehabilitation Station/ Human Care
- The first chairman at MINSEIREN (a political organization)

Books:

"Seven secrets for starting up and succeeding"
and four other books.

Hiroyuki Miura
chinese adviser

Born in Tokyo in 1967. After living abroad in the U.S., Malaysia, China and Hong Kong for 30 years from the age of 20, he is presently based in Tokyo. He is an advisor responsible for the business expansion in southern China, working for the Organization for Small & Medium Enterprises and Regional Innovation, JAPAN overseen by the Ministry of Economy, Trade and Industry.

He is actively linking Japanese small and medium enterprises that possess extraordinary technology and Chinese companies in China and Southeast Asia.

Tanno Shigeru

Executive adviser



He is the youngest director at the Japan Rental Housing Association, a foundation for rental management business.

He was appointed as CEO at Japan Internet Publishing in 1998 and studied science, art and philosophy under Dr. Tadashi Goino and was awarded the PhD in Academy of International Academy of Natural Social Sciences in 2000 in Russia. After that, he studied politics from Toichi Suzuki (politician), built a personal network of politicians, served as Chairman of the Tokyo Ring Association, and served as Executive Director and Secretary General of the Russian Association of Japan until 2012. Then after, he has been focusing on the works of the Japan-China related business.

Edwin Foong

Branch representative



Edwin is responsible for operation management.

He was born as a Sino-Malaysian in Penang Island Malaysian. after graduated Tohoku University, he was appointed country manager of China office of a global company, in the youth of the 30s, and managed 500 employees.

He has professional management capability of manufacturing industry such as establishment and operation of factory.

He speaks fluently in 7 languages of Japanese, English, Malaysian, Chinese (Mandarin) Hong Kong (Cantonese) Taiwan (South Korean) Thai (Chaozhou).

Oshiro Cecilia

Philippines Advisor



She is responsible for the operation of the exchanges in Philippines.

She can takeadvantage in the management of the exchanges, utilizing her key human network of the country.

Masahiko Amano

Materialmanufacturer



I have been involved in machine development for more than 40 years since teens. Peaking around 2000, he was producing photographic equipment for film animation, accounting for 90% of the market share. After that, NTT Communication Laboratories Inc., IMAGICA Co., Ltd. specializes in ordering mechatronics related from major companies I will be good at it.

Hironori Kato
Developer



He worked for many years as an automobile manufacturer and an industrial machine maker, and then entered into business.
Speedily respond with experience of mechanical design and electric design and inspiration in its possession.
Breadth of business is not limited to technology

II. Contact

EARTH CORE BANK

HARJU MAAKOND, TALLINN, KESKLINNA LINNAOSA,
ROOSIKRANTSI TN 2-K493, 10119

CEO: Masaaki Hirai

Email: support@earthpower.io

Web: <http://www.earthcore.info/>

By E-mail

Open and transparent mutual communication is critical to the success of the EPC Token Sale, as well as the ongoing advancement of the venture.

Your questions and suggestions are welcome at the following locations:

info@earthcore.info

III. Supplement

SAT (SIMPLIFIED AGREEMENT FOR TOKENS)

NOTICE TO RESIDENTS OF THE UNITED STATES

THE OFFER AND SALE OF THE SAT HAS NOT BEEN REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR UNDER THE SECURITIES LAWS OF CERTAIN STATES AND IS ONLY BE SOLD TO "ACCREDITED INVESTORS." THE SAT MAY NOT BE OFFERED, SOLD OR OTHERWISE TRANSFERRED, PLEDGED OR HYPOTHECATED EXCEPT AS PERMITTED UNDER THE ACT AND APPLICABLE STATE SECURITIES LAWS PURSUANT TO AN EFFECTIVE REGISTRATION STATEMENT OR AN EXEMPTION THEREFROM.

NOTICE TO RESIDENTS OF THE AUSTRALIA

NO SATS, PLACEMENT DOCUMENT, PROSPECTUS, PRODUCT DISCLOSURE STATEMENT OR OTHER DISCLOSURE DOCUMENT HAS BEEN LODGED WITH THE AUSTRALIAN SECURITIES AND INVESTMENTS COMMISSION (ASIC), IN RELATION TO THE OFFERING. THE SATS AND ANY DOCUMENTS USED IN CONNECTION THEREWITH AND ANY RELATED DOCUMENTS DO NOT CONSTITUTE A PROSPECTUS, PRODUCT DISCLOSURE STATEMENT OR OTHER DISCLOSURE DOCUMENT UNDER THE CORPORATIONS ACT 2001 (OR THE CORPORATIONS ACT), AND NEW LAWS AS OF APRIL 3RD IMPLEMENTED BY AUSTRAC, AND DO NOT PURPORT TO INCLUDE THE INFORMATION REQUIRED THEREFOR. ANY OFFER IN AUSTRALIA OF THE SATS AND ANY DOCUMENTS USED IN CONNECTION THERE WITH MAY ONLY BE MADE TO "SOPHISTICATED INVESTORS" (WITHIN THE MEANING OF SECTION 708(8) OF THE CORPORATIONS ACT), "PROFESSIONAL INVESTORS" (WITHIN THE MEANING OF SECTION 708(11) OF THE CORPORATIONS ACT) OR OTHERWISE PURSUANT TO ONE OR MORE EXEMPTIONS CONTAINED IN SECTION 708 OF THE CORPORATIONS ACT SO THAT IT IS LAWFUL TO OFFER THE SATS AND ANY DOCUMENTS USED IN CONNECTION THERE WITH WITHOUT DISCLOSURE TO INVESTORS UNDER CHAPTER 6D OF THE CORPORATIONS ACT. THE SATS AND ANY DOCUMENTS USED IN CONNECTION THERE WITH MUST NOT BE OFFERED FOR SALE IN AUSTRALIA IN THE PERIOD OF 12 MONTHS AFTER THE DATE OF ALLOTMENT UNDER THE OFFERING, EXCEPT IN CIRCUMSTANCES (I) WHERE DISCLOSURE TO BUYERS UNDER CHAPTER 6D OF THE CORPORATIONS ACT WOULD NOT BE REQUIRED PURSUANT TO AN EXEMPTION UNDER SECTION 708 OF THE CORPORATIONS ACT OR OTHERWISE OR (II) WHERE THE OFFER IS PURSUANT TO A DISCLOSURE DOCUMENT WHICH COMPLIES WITH CHAPTER 6D OF THE CORPORATIONS ACT. ANY PERSON ACQUIRING THE SATS AND ANY DOCUMENTS USED IN CONNECTION THERE WITH MUST OBSERVE SUCH AUSTRALIAN ON-SALE RESTRICTIONS.

NOTICE TO RESIDENTS OF CANADA

THE SAT MAY BE SOLD ONLY TO PURCHASERS PURCHASING AS PRINCIPAL THAT ARE BOTH "ACCREDITED INVESTORS" AS DEFINED IN NATIONAL INSTRUMENT 45-106 PROSPECTUS AND REGISTRATION EXEMPTIONS AND "PERMITTED CLIENTS" AS DEFINED IN NATIONAL INSTRUMENT 31-103 REGISTRATION REQUIREMENTS, 29 EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS. ANY RESALE OF THE SECURITIES MUST BE MADE IN ACCORDANCE WITH AN EXEMPTION FROM THE PROSPECTUS REQUIREMENTS AND INCOMPLIANCE WITH THE REGISTRATION REQUIREMENTS OF APPLICABLE SECURITIES LAWS.

NOTICE TO RESIDENTS OF CHINA

THE RIGHTS ARE NOT BEING OFFERED OR SOLD AND MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, WITHIN THE PEOPLE'S REPUBLIC OF CHINA (FOR SUCH PURPOSES, NOT INCLUDING THE HONG KONG AND MACAU SPECIAL ADMINISTRATIVE REGIONS OR TAIWAN), EXCEPT AS PERMITTED BY THE SECURITIES AND OTHER LAWS AND REGULATIONS OF THE PEOPLE'S REPUBLIC OF CHINA.

NOTICE TO RESIDENTS OF EUROPEAN ECONOMIC AREA

IN RELATION TO EACH MEMBER STATE OF THE EUROPEAN ECONOMIC AREA WHICH HAS IMPLEMENTED THE PROSPECTUS DIRECTIVE (EACH, A "RELEVANT MEMBER STATE"), THE SAT AND ANY RELATED DOCUMENTS ARE BEING DISTRIBUTED ONLY TO, AND DIRECTED ONLY AT (AND ANY RELATED PURCHASE ACTIVITY WILL BE ENGAGED ONLY WITH): (A) A LEGAL ENTITY THAT IS A QUALIFIED INVESTOR AS DEFINED IN THE PROSPECTUS DIRECTIVE, (B) FEWER THAN 150 NATURAL OR LEGAL PERSONS (OTHER THAN QUALIFIED INVESTORS AS DEFINED IN THE PROSPECTUS DIRECTIVE), SUBJECT TO OBTAINING THE PRIOR CONSENT OF ANY REPRESENTATIVE FOR ANY SUCH OFFER; OR (C) PERSON THE SALES TO WHOM WOULD BE IN ANY OTHER CIRCUMSTANCE FALLING WITHIN ARTICLE 3(2) OF THE PROSPECTUS DIRECTIVE; PROVIDED THAT NO SUCH TRANSACTION MAY RESULT IN A REQUIREMENT FOR THE PUBLICATION BY US OF A PROSPECTUS PURSUANT TO ARTICLE 3 OF THE PROSPECTUS DIRECTIVE.

THE EXPRESSION "PROSPECTUS DIRECTIVE" MEANS DIRECTIVE 2003/71/EC (AS AMENDED), INCLUDING BY DIRECTIVE 2010/73/EU, AND INCLUDES ANY RELEVANT IMPLEMENTING MEASURE IN THE RELEVANT MEMBER STATE. THIS EUROPEAN ECONOMIC AREA SELLING RESTRICTION IS IN ADDITION TO ANY OTHER APPLICABLE SELLING RESTRICTIONS SET OUT BELOW.

NOTICE TO RESIDENTS OF HONG KONG

SATS MAY NOT BE OFFERED OR SOLD IN HONG KONG BY MEANS OF ANY DOCUMENT OTHER THAN (I) IN CIRCUMSTANCES WHICH DO NOT CONSTITUTE ANY OFFER TO THE PUBLIC WITHIN THE MEANING OF THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS) ORDINANCE (CAP. 32 OF THE LAWS OF HONG KONG) (THE "CWUMP ORDINANCE") OR WHICH DO NOT CONSTITUTE AN INVITATION TO THE PUBLIC WITHIN THE MEANING OF THE SECURITIES AND FUTURES ORDINANCE (CAP. 571 OF THE LAWS OF HONG KONG) ("SECURITIES AND FUTURES ORDINANCE"), OR (II) TO "PROFESSIONAL INVESTORS" AS DEFINED IN THE SECURITIES AND FUTURES ORDINANCE AND ANY RULES MADE THEREUNDER, OR (III) IN OTHER CIRCUMSTANCES WHICH DO NOT RESULT IN THE DOCUMENT BEING A "PROSPECTUS" AS DEFINED IN THE CWUMP ORDINANCE, AND NO ADVERTISEMENT, INVITATION OR DOCUMENT RELATING TO THE SAT MAY BE ISSUED OR MAY BE IN THE POSSESSION OF ANY PERSON FOR THE PURPOSE OF ISSUE (IN EACH CASE WHETHER IN HONG KONG OR ELSEWHERE), WHICH IS DIRECTED AT, OR THE CONTENTS OF WHICH ARE LIKELY TO BE ACCESSED OR READ BY, THE PUBLIC IN HONG KONG (EXCEPT IF PERMITTED TO DO SO UNDER THE SECURITIES LAWS OF HONG KONG) OTHER THAN WITH RESPECT TO INSTRUMENTS WHICH ARE OR ARE INTENDED TO BE DISPOSED OF ONLY TO PERSONS OUTSIDE OF HONG KONG OR ONLY TO "PROFESSIONAL INVESTORS" IN HONG KONG AS DEFINED IN THE SECURITIES AND FUTURES ORDINANCE AND ANY RULES MADE THEREUNDER.

NOTICE TO RESIDENTS OF INDIA

THE SATS AND ANY DOCUMENTS USED IN CONNECTION THEREWITH AND ANY RELATED DOCUMENTS DO NOT CONSTITUTE AN OFFER TO SELL TO OR AN OFFER TO BUY INTEREST FROM ANY PERSON OTHER THAN THE PERSON TO WHOM THIS DOCUMENT HAS BEEN SENT BY EARTH CORE BANK. OR ITS AUTHORIZED AGENTS. THE SATS AND ANY DOCUMENTS USED IN CONNECTION THEREWITH SHOULD NOT BE CONSTRUED AS A PROSPECTUS. THE SATS AND ANY DOCUMENTS USED IN CONNECTION THEREWITH ARE NOT BEING OFFERED FOR SALE OR SUBSCRIPTION BUT ARE BEING PRIVATELY PLACED WITH A LIMITED NUMBER OF SOPHISTICATED INVESTORS, AND PROSPECTIVE 30 INVESTORS MUST OBTAIN LEGAL ADVICE THAT THEY ARE ENTITLED TO SUBSCRIBE FOR THESE INSTRUMENTS AND MUST COMPLY WITH ALL RELEVANT INDIAN LAWS IN THIS RESPECT.

NOTICE TO RESIDENTS OF ISRAEL

EARTH CORE BANK. DOES NOT INTEND TO OFFER THE SAT TO THE PUBLIC IN ISRAEL WITHIN THE MEANING OF THE ISRAELI SECURITIES LAW, 1968, OR OFFER SATS, WITHIN ANY SPECIFIC YEAR, TO MORE THAN 35 OFFEREEES

RESIDENT IN ISRAEL. EACH OFFEREE MUST AND HEREBY DOES WARRANT TO EARTH CORE BANK. THAT IT IS PURCHASING SATS FOR INVESTMENT PURPOSES ONLY AND NOT FOR PURPOSES OF RESALE.

NOTICE TO RESIDENTS OF JAPAN

THE SAT IS BEING OFFERED TO A LIMITED NUMBER OF QUALIFIED INSTITUTIONAL INVESTORS (TEKIKAKU KIKAN TOSHIKA, AS DEFINED IN THE SECURITIES EXCHANGE LAW OF JAPAN (LAW NO. 25 OF 1948, AS AMENDED)) AND/OR A SMALL NUMBER OF INVESTORS, IN ALL CASES UNDER CIRCUMSTANCES THAT WILL FALL WITHIN THE PRIVATE PLACEMENT EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES EXCHANGE LAW AND OTHER RELEVANT LAWS AND REGULATIONS OF JAPAN. AS SUCH, THE SAT HAS NOT BEEN REGISTERED AND WILL NOT BE REGISTERED UNDER THE SECURITIES EXCHANGE LAW OF JAPAN. THE Buyer OF THE SAT AGREES NOT TO RE-TRANSFER OR RE-ASSIGN THE SAT TO ANYONE OTHER THAN NON-RESIDENTS OF JAPAN EXCEPT PURSUANT TO A PRIVATE PLACEMENT EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF, AND OTHERWISE IN COMPLIANCE WITH, THE SECURITIES EXCHANGE LAW AND OTHER RELEVANT LAWS AND REGULATIONS OF JAPAN.

NOTICE TO RESIDENTS OF RUSSIAN FEDERATION

THE SAT AND ANY RELATED DOCUMENTS ARE NOT AN OFFER, OR AN INVITATION TO MAKE OFFERS, TO SELL, PURCHASE, EXCHANGE OR OTHERWISE TRANSFER SECURITIES OR FOREIGN FINANCIAL INSTRUMENTS TO OR FOR THE BENEFIT OF ANY PERSON OR ENTITY RESIDENT, INCORPORATED, ESTABLISHED OR HAVING THEIR USUAL RESIDENCE IN THE IN THE RUSSIAN FEDERATION, EXCEPT "QUALIFIED INVESTORS" (AS DEFINED UNDER RUSSIAN SECURITIES LAWS) TO THE EXTENT PERMITTED UNDER RUSSIAN SECURITIES LAWS. THE SAT AND ANY DOCUMENTS USED IN CONNECTION THEREWITH ARE NOT AN ADVERTISEMENT IN CONNECTION WITH THE "PLACEMENT" OR A "PUBLIC CIRCULATION" (AS BOTH TERMS ARE DEFINED UNDER RUSSIAN SECURITIES LAW) OF ANY SECURITIES, AND THE SAT IS NOT INTENDED FOR "PLACEMENT" OR "PUBLIC CIRCULATION" IN THE RUSSIAN FEDERATION, IN EACH CASE UNLESS OTHERWISE PERMITTED UNDER RUSSIAN SECURITIES LAWS. NEITHER THE SAT NOR A PROSPECTUS RELATING HERETO HAS BEEN OR WILL BE REGISTERED WITH THE CENTRAL BANK OF THE RUSSIAN FEDERATION.

NOTICE TO RESIDENTS OF SINGAPORE

THE SAT AND ANY DOCUMENTS USED IN CONNECTION THEREWITH HAVE NOT BEEN REGISTERED AS A PROSPECTUS WITH THE MONETARY AUTHORITY OF SINGAPORE UNDER THE SECURITIES AND FUTURES ACT, CHAPTER 289 OF SINGAPORE ("SFA"). ACCORDINGLY, THE SAT AND ANY OTHER DOCUMENT IN CONNECTION WITH THE OFFER OR SALE, OR INVITATION FOR SUBSCRIPTION OR PURCHASE, THEREOF MAY NOT BE CIRCULATED OR DISTRIBUTED, NOR MAY IT BE OFFERED OR SOLD, OR BE MADE THE SUBJECT OF AN INVITATION FOR SUBSCRIPTION OR PURCHASE, WHETHER DIRECTLY OR INDIRECTLY, TO ANY PERSON IN SINGAPORE OTHER THAN (I) TO AN INSTITUTIONAL INVESTOR UNDER SECTION 274 OF THE SFA, (II) TO A RELEVANT PERSON PURSUANT TO SECTION 275(1), OR ANY PERSON PURSUANT TO SECTION 275(1A), AND IN ACCORDANCE WITH THE CONDITIONS 31 SPECIFIED IN SECTION 275 OF THE SFA, OR (III) OTHERWISE PURSUANT TO, AND IN ACCORDANCE WITH THE CONDITIONS OF, ANY OTHER APPLICABLE PROVISION OF THE SFA. WHERE THE SAT IS SUBSCRIBED FOR OR PURCHASED UNDER SECTION 275 OF THE SFA BY A RELEVANT PERSON WHICH IS A TRUST (WHERE THE TRUSTEE IS NOT AN ACCREDITED INVESTOR (AS DEFINED IN SECTION 4A OF THE SFA)) WHOSE SOLE PURPOSE IS TO HOLD INVESTMENTS AND EACH BENEFICIARY OF THE TRUST IS AN ACCREDITED INVESTOR, THE BENEFICIARIES' RIGHTS AND INTEREST (HOWSOEVER DESCRIBED) IN THAT TRUST SHALL NOT BE TRANSFERABLE FOR 6 MONTHS AFTER THAT TRUST HAS ACQUIRED THE SAT UNDER SECTION 275 OF THE SFA EXCEPT:

TO AN INSTITUTIONAL INVESTOR UNDER SECTION 274 OF THE SFA OR TO A RELEVANT PERSON (AS DEFINED IN SECTION 275(2) OF THE SFA), (2) WHERE SUCH TRANSFER ARISES FROM AN OFFER THAT IS MADE ON TERMS THAT SUCH RIGHTS OR INTEREST ARE ACQUIRED AT A CONSIDERATION OF NOT LESS THAN S\$200,000 (OR ITS EQUIVALENT IN A FOREIGN CURRENCY) FOR EACH TRANSACTION (WHETHER SUCH AMOUNT IS TO BE PAID FOR IN

CASH OR BY EXCHANGE OF SECURITIES OR OTHER ASSETS), (3) WHERE NO CONSIDERATION IS OR WILL BE GIVEN FOR THE TRANSFER, (4) WHERE THE TRANSFER IS BY OPERATION OF LAW, (5) AS SPECIFIED IN SECTION 276(7) OF THE SFA, OR (6) AS SPECIFIED IN REGULATION 32.

NOTICE TO RESIDENTS OF SWITZERLAND

SATS MAY NOT BE PUBLICLY OFFERED IN SWITZERLAND AND WILL NOT BE LISTED ON THE SIX SWISS EXCHANGE ("SIX") OR ON ANY OTHER STOCK EXCHANGE OR REGULATED TRADING FACILITY IN SWITZERLAND. SATS AND ANY RELATED DOCUMENTS HAVE BEEN PREPARED WITHOUT REGARD TO THE DISCLOSURE STANDARDS FOR ISSUANCE PROSPECTUSES UNDER ART. 652A OR ART. 1156 OF THE SWISS CODE OF OBLIGATIONS OR THE DISCLOSURE STANDARDS FOR LISTING PROSPECTUSES UNDER ART. 27 FF. OF THE SIX LISTING RULES OR THE LISTING RULES OF ANY OTHER STOCK EXCHANGE OR REGULATED TRADING FACILITY IN SWITZERLAND. NEITHER SATS NOR ANY RELATED MARKETING MATERIAL MAY BE PUBLICLY DISTRIBUTED OR OTHERWISE MADE PUBLICLY AVAILABLE IN SWITZERLAND. SATS AND ANY RELATED MARKETING MATERIALS HAVE NOT BEEN AND WILL NOT BE FILED WITH OR APPROVED BY ANY SWISS REGULATORY AUTHORITY, PARTICULARLY INCLUDING THE SWISS FINANCIAL MARKET SUPERVISORY AUTHORITY ("FINMA"), AND IT HAS NOT BEEN AUTHORIZED UNDER THE SWISS FEDERAL ACT ON COLLECTIVE INVESTMENT SCHEMES ("CISA"). THE PROTECTIONS AFFORDED TO ACQUIRERS OF INTERESTS IN COLLECTIVE INVESTMENT SCHEMES UNDER THE CISA DOES NOT EXTEND TO ACQUIRERS OF SATS.

NOTICE TO RESIDENTS OF THE UNITED KINGDOM

IN THE UNITED KINGDOM THE SAT IS BEING DISTRIBUTED ONLY TO, AND IS DIRECTED ONLY AT (AND ANY PURCHASE ACTIVITY TO WHICH IT RELATES WILL BE ENGAGED ONLY WITH): (I) INVESTMENT PROFESSIONALS (WITHIN THE MEANING OF ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005 AS AMENDED (THE "FPO"));

(II) PERSONS OR ENTITIES OF A KIND DESCRIBED IN ARTICLE 49 OF THE FPO; (III) CERTIFIED SOPHISTICATED INVESTORS (WITHIN THE MEANING OF ARTICLE 50(1) OF THE FPO); AND (IV) OTHER PERSONS TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS "RELEVANT PERSONS"). PERSONS WHO ARE NOT RELEVANT PERSONS SHOULD NOT TAKE ANY ACTION IN CONNECTION WITH THE SAT OR BASED UPON ANY DOCUMENTS USED IN CONNECTION THEREWITH. IT IS A CONDITION OF YOUR ACQUISITION OF THE SAT THAT YOU WARRANT TO EARTH CORE BANK, ITS DIRECTORS, AND ITS OFFICERS THAT YOU ARE A RELEVANT PERSON. THE SAT AND ANY DOCUMENTS USED IN CONNECTION THEREWITH HAVE NOT BEEN APPROVED BY ANY AUTHORIZED PERSON.

NOTICE TO RESIDENTS OF ALL OTHER JURISDICTIONS

NO ACTION HAS BEEN TAKEN TO PERMIT THE OFFER, SALE, POSSESSION OR DISTRIBUTION OF THE SAT OR ANY RELATED DOCUMENTS IN ANY JURISDICTION WHERE ACTION FOR THAT PURPOSE IS REQUIRED. YOU ARE REQUIRED TO INFORM YOURSELF ABOUT, AND TO OBSERVE ANY RESTRICTIONS RELATING TO, THE SAT AND ANY RELATED DOCUMENTS IN YOUR JURISDICTION.

GOOD WILL ACTIVITY

1 % of the EARTH POWER business income will be donated to a charity organization.

